



# Federal Tax Credit for Installing Energy Efficient Windows and Doors

Homeowners can now claim a Federal tax credit of up to \$1,500 for upgrading their primary residence with energy efficient windows and exterior doors. This Federal Tax Credit means that homeowners can reduce their income tax by up to thirty percent of the purchase price (not including installation costs) of qualified products installed in 2009 and 2010.

## Qualifications


- Windows and exterior doors must be installed between January 1, 2009, and December 31, 2010.
- Products must be installed in the taxpayer's primary residence.
- Qualified products must have NFRC certified U-Factor and Solar Heat Gain Coefficient (SHGC) ratings that do not exceed 0.30.

## Claiming Your Federal Tax Credit

- Federal Tax Credit claims should be submitted with your taxes from the year that the windows and doors were installed.
- The IRS form for requesting the home improvements tax credit is IRS Form 5695 (2009 version), which will be available in late 2009 or early 2010.
- Homeowners should retain the manufacturer's NFRC certification label and sales receipt with their records, but are not required to submit them with their tax return. U-Factor and Solar Heat Gain Coefficient (SHGC) ratings can be found on the National Fenestration Rating Council (NFRC) label that is affixed to every Ellison vinyl window or patio door.

### Federal Tax Credit for Energy Efficient Windows and Doors

- Installed in 2009 and 2010
- 30% of purchase price
- Maximum credit: \$1,500 for qualified energy efficiency improvements
- NFRC-certified energy ratings:
  - U-factor of 0.30 or less
  - Solar Heat Gain Coefficient (SHGC) of 0.30 or less

 National Fenestration Rating Council <sup>®</sup> CERTIFIED	<b>World's Best Window Co.</b> Millennium 2000 <sup>+</sup> Double Glazing • Argon Fill • Low E Product Type: Vertical Slider	
	<b>ENERGY PERFORMANCE RATINGS</b>	
U-Factor (U.S./I-P)	Solar Heat Gain Coefficient	
<b>0.30</b>	<b>0.30</b>	
<b>ADDITIONAL PERFORMANCE RATINGS</b>		
Visible Transmittance	Air Leakage (U.S./I-P)	
<b>0.51</b>	<b>0.2</b>	
Condensation Resistance		
<b>51</b>	<b>—</b>	
<small>Manufacturer stipulates that these ratings conform to applicable NFRC procedures for determining whole product performance. NFRC ratings are determined for a fixed set of environmental conditions and a specific product size. NFRC does not recommend any product and does not warrant the suitability of any product for any specific use. Consult manufacturer's literature for other product performance information. www.nfrc.org</small>		



THIS DOCUMENT IS NOT INTENDED TO CONSTITUTE LEGAL OR TAX ADVICE. MORE COMPREHENSIVE INFORMATION WILL BE MADE AVAILABLE BY THE IRS. INDIVIDUALS SHOULD CONSULT THEIR OWN INDEPENDENT TAX ADVISERS.

Energy Star Websites:



[www.energystar.gov/index.cfm?c=products\\_pr\\_tax\\_credits](http://www.energystar.gov/index.cfm?c=products_pr_tax_credits)  
[www.energystar.gov/index.cfm?c=windows\\_doors\\_pr\\_taxcredits](http://www.energystar.gov/index.cfm?c=windows_doors_pr_taxcredits)

## What is U-Factor?

**U-Factor** measures how well a product prevents heat from escaping a home or building. U-Factor ratings generally fall between .020 and 1.20. The lower the U-Factor, the better a product is at keeping heat in.

## What is the Solar Heat Gain Coefficient?

**Solar Heat Gain Coefficient** (SHGC) measures how well a product blocks heat from the sun. SHGC is expressed as a number between 0 and 1. The lower the SHGC, the better a product is at blocking unwanted heat gain.

## Qualified Ellison Federal Tax Credit program products

Series	Style
1300	Double-Hung, Picture Window and Shapes
123/133	Sliders
700/705	Casement/Awning
311/312/332	Patio Doors

		<b>World's Best Window Co.</b> Millennium 2000+ Double Glazing • Argon Fill • Low E Product Type: Vertical Slider	
<b>ENERGY PERFORMANCE RATINGS</b>			
U-Factor (U.S./I-P)		Solar Heat Gain Coefficient	
<b>0.30</b>		<b>0.30</b>	
<b>ADDITIONAL PERFORMANCE RATINGS</b>			
Visible Transmittance		Air Leakage (U.S./I-P)	
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